

McLean Community Foundation Annual Report

April 1, 2019 – March 31, 2020

The McLean Community Foundation, as MCA's philanthropic, non-profit arm, is committed to enhancing the quality of life for McLean citizens by providing funding for Education, Parks, the Environment, Seniors, The Arts, Public Safety and helping those in need. Every McLean resident has been touched by the generosity of the Foundation.

We are proud to be supported by the McLean Citizens Association since our inception in 1980. The community involvement and attention to local issues by the MCA is commendable. The organizations that we support address many of the same areas in which you all do your very diligent work. We recognize the importance of our symbiotic relationship and ask that when you see a need for funding in the community that you please refer them to the Foundation. The partnership of the MCA and the MCF better the lives of all who live, work and raise their families in McLean.

The Foundation has 2 basic responsibilities – to make grants for the benefit of McLean residents and to be good financial stewards of our endowment.

Since 1981, when our first grant was given, the Foundation has made 267 grants totaling \$1.8 million to 74 individual grantees. We have two grant cycles, April and October.

In our past fiscal year, April 1, 2019 through March 31, 2020, \$130,927 in grants were given to 18 organizations:

- **McLean Volunteer Fire Dept**, \$19,177 for Thermal Imager/Truck Equipment/Training Tables
- **Friends of MCC**, \$25,000 Old Firehouse Patio and Landscape
- **Fairfax County Park Foundation**, \$10,000 for Clemyjontri Landscape
- **Langley HS PTSA**, \$250 for All-Night Graduation Party Sponsor
- **McLean HS PTSA**, \$250 for All-Night Graduation Party Sponsor
- **McLean Project for the Arts**, \$2500 for Artfest Sponsorship
- **McLean HS PTSA**, \$1000 for Ethics Day
- **Insight Memory Care Center**, \$2000 for refurbishment of Multi-Sensory Room
- **Stroke Comeback Center**, \$8000 for AED and Office Furnishings
- **McLean Little League**, \$2,250, Sponsorship of a Senior Softball team
- **Wesley Housing and Development Corp**, \$8500 for Community Room and Patio Furnishings
- **The ARC of NOVA**, \$5000 for production of online videos
- **Chesterbrook ES PTA**, \$4500 for 3 Water Bottle Filling Stations
- **Lemon Road ES PTA**, \$15,000 for Freestanding Digital Sign
- **Capital Caring Health**, \$5000 for Furnishings for 1 Pediatric Hospice Room
- **SHARE of McLean**, \$5000 Annual Donation
- **Traveling Players Ensemble**, \$7500 for Painting of 2 buses and new studio signage
- **Longfellow MS PTA**, \$9000 for 6 Water Bottle Filling Stations
- **Winterfest Parade**, \$1000 Donation for December Parade

As of March 31, 2020, our long-term and short-term investments totaled \$1,603,445 down 10.65% from the previous year. This is due to the crash of the market due to Covid-19. We expect this downturn to be short-lived in the life of the Foundation.

MCF received \$37,520 from 114 different individual and business donors. Thanks to the partnership with the McLean Community Center, an increasingly significant source of revenue for MCF is the annual McLean 5K Run which was held on Oct. 5. All of the proceeds from this run are donated to the Foundation which totaled \$37,960, and those funds go to fund grants for the benefit of the community. Included in this number is an additional 64 individual and business donations.

We are grateful to the MCA Board members for their 2019 Mile Marker sponsorship in the McLean 5K.

This year, we had 3 formidable trustees leave our board and transition to our Leadership Council. Amee Burgoyne, Janet Tysse and Winnie Pizzano agreed to join Marcia Carlucci, Karen and Dan DuVal, Peter Fitzgerald, Bill and Bobbie Kilberg, Elizabeth Lodol, and Senator and Mrs. Chuck Robb.

MCF awarded the second Chain Bridge Cup to the winner of the most head to head varsity victories between McLean and Langley HS sports teams during the school year. This is a relatively new initiative between the two schools and is organized and monitored by their respective Activities Director. In 2018 and 2019, the winner was Langley High School.

To increase our reach in the community, MCF also participates annually with a booth in the MPA Artfest. This event gives the Foundation great visibility in the community. We continue to increase awareness of the MCF through social media as well.

Internally, Donor Perfect management software has been implemented and utilized to easily and reliably track donations. We have also transitioned to Quickbooks to accurately maintain all our financial record keeping. We also have found it necessary to change our bylaws this year specifically to address a flaw with the trustee terms and the synchronization with the MCA annual meeting. We are grateful for the hard work of our trustee Steven Bloom and the generous amount of time that MCA VP Glenn Harris took to facilitate the implementation of these necessary changes.

Finally, it is important for you to know that 100% of the money donated to the Foundation is either granted back to the community or helps build our endowment. Our administrative costs are very low, and we have no paid staff and no office space. Know that every dollar contributed to the Foundation is working hard for the citizens of McLean.

We appreciate the hard work of the MCA, and particularly your president, Mr. Dale Stein and VP Glenn Harris, who have been great partners with the Foundation. I hope that in the years to come, the alliance between our two organizations will continue to grow stronger for the benefit of all the residents of McLean.

Thank you again for your support.

Respectfully Submitted:

Amy Swaak, President
Ali Khazai, Vice President
Kelly Green Kahn, Treasurer
Katherine Barnett, Secretary
Steven Bloom
Tracy Dillard
Jennifer Feinstein
Leo Jardot
Ho Jin Kim
Jennifer Salopek
Julie Warin

***3 Fiscal Year (April 1-March 31) Comparison Investment Results**

Fiscal Year	Year End Investment Total	Percentage Gain
2017-2018	\$1,687,315	Up 6.4%
2018-2019	\$1,794,572	Up 6.3%
2019-2020	\$1,603,445	Down 10.65%